



Ally Invest Securities
P.O. Box 30248, Charlotte, NC 28230
Phone: 855.880.2559 | Fax: 866.699.0563
Member FINRA and SIPC - Ally.com/invest

Cash and/or Security Journal Request Form

Important Information: Transfer of cash and/or securities between Ally Invest Securities accounts of same owners only.
No transfers between accounts of different owners are permitted. Individual to/from joint account transfers must be notarized, and the original form must be mailed to Ally Invest Securities, P.O. Box 30248, Charlotte, NC 28230. To transfer a margin balance from an individual to a joint account, both joint account holders' signatures must be notarized.
Transfers into IRA accounts are cash only. (No securities transfers into IRA accounts.)

Delivering Account Number

Delivering Account Name/Title

Receiving Account Number

Receiving Account Name/Title

Full transfer of cash & securities?
(Accrued interest will also be transferred.)

Reason for transfer
(REQUIRED FOR ALL TRANSFERS.)

For partial transfers, complete the following:

		Cash	\$		
	Symbol/CUSIP	# of Shares		Symbol/CUSIP	# of Shares
1					7
2					8
3					9
4					10
5					11
6					12

Account Holder's Name

Account Holder's Signature

Date

2nd Account Holder's Name

2nd Account Holder's Signature

Date

I/We agree to hold all parties acting on this request, including the introducing broker and Apex Clearing Corporation, and their respective agents and employees (hereinafter, collectively, "the parties") harmless from any and all claims, demands, proceedings, suits and actions and all liabilities, losses and expenses including without limitation those asserted by me, associated with actions taken by the parties due to instructions received from me in this request.

Notary: please use space below or provide a separate page with complete notarization.